



Management's Estimate of Fair Value of Common Shares

June 15, 2020

To whom it may concern,

Management's estimate of the fair value of the common shares of Zenith Capital Corp. for financial reporting purposes was USD \$1.00 per share as at June 15, 2020.

If you require further information, please contact Sarah Zapotichny at info@zenithpigenetics.com

(signed) "*Brad Cann*"

Brad Cann, CPA, CA, CBV.
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